LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY**, **JULY 24**, **2007**, upon the application of **HELIS OIL & GAS COMPANY**, **LLC**.

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **7,100' Zone**, **Reservoir A and the 9,100' Zone**, **Reservoir A**, in the West Black Bay Field, Plaquemines Parish, Louisiana.

- 1. To establish rules and regulations and to create a single drilling and production unit for the exploration for and production of oil and gas from the 7,100' Zone, Reservoir A and 9,100' Zone, Reservoir A.
- 2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within each of the proposed units with each tract sharing in unit production on a surface acreage basis of participation.
- 3. To provide that any wells drilled to the aforementioned zones and reservoirs, within or outside each of the units created herein, should be located in accordance with the spacing provisions of LAC 43:XIX.1901 et seq. (Statewide Order No. 29-E).
- 4. To provide that the Commissioner of Conservation should be authorized to reclassify the reservoirs by supplemental order without the necessity of a public hearing if the producing characteristics of the reservoirs change and evidence to justify such reclassification is submitted to and accepted by the Commissioner of Conservation.
- 5. To consider such other matters as may be pertinent.

The 7,100' Zone, Reservoir A, is hereby defined as being that oil and gas bearing zone encountered between the depths of 7,099 feet and 9,350 feet (electrical log measurements) in the Chevron USA, Inc.-State Lease 8190 No. 1 Well, located in Township 17 South, Range 16 East, Plaquemines Parish, Louisiana.

The 9,100' Zone, Reservoir A, is hereby defined as being that oil and gas bearing zone encountered between the depths of 9,460 feet and 10,150 feet (electrical log measurements) in the Chevron USA Inc.-State Lease 8190 No. 1 Well, located in Township 17 South, Range 16 East, Plaquemines Parish, Louisiana.

Plats are available for inspection in the Office of Conservation in **Baton Rouge** and **Lafayette**, Louisiana. www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH COMMISSIONER OF CONSERVATION

Baton Rouge, LA 6/18/07;6/21/07 L lck

IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.